

# GLADSTONE CAPITAL CORP

## FORM EFFECT (Effectiveness Order)

Filed 01/29/10

|             |   |
|-------------|---|
| Address     | 1521 WESTBRANCH DRIVE<br>MCLEAN, VA 22102 |
| Telephone   | 703-287-5851                              |
| CIK         | 0001143513                                |
| Symbol      | GLAD                                      |
| Industry    | Misc. Financial Services                  |
| Sector      | Financial                                 |
| Fiscal Year | 09/30                                     |

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
NOTICE OF EFFECTIVENESS**

**Effective Date:** January 28, 2010

**Form:** N-2

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**CIK:** 0001143513

**Company Name:** GLADSTONE CAPITAL CORP

**File Number:** 333-162592